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Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re) Case No. 2:21-bk-18205-DS
)
CRESTLLOYD, LLC,) Chapter 11
)
Debtor and Debtor in Possession.)
) **DECLARATION OF TELEPHONIC**
) **NOTICE RE: DEBTOR'S NOTICE OF**
) **MOTION AND MOTION FOR ENTRY**
) **OF INTERIM AND FINAL ORDERS: (I)**
) **AUTHORIZING DEBTOR TO OBTAIN**
) **SENIOR SECURED POSTPETITION**
) **FINANCING PURSUANT TO SECTION**
) **364 OF THE BANKRUPTCY CODE, (II)**
) **GRANTING SUPER-PRIORITY**
) **ADMINISTRATIVE CLAIMS AND**
) **SENIOR LIENS, (III) SCHEDULING A**
) **FINAL HEARING, AND (IV)**
) **GRANTING RELATED RELIEF**
)
) [Related to Docket No. 66]
)
) Date: December 10, 2021
) Time: 12:00 p.m.
) Location: Courtroom 1639
) 255 E. Temple St.
) Los Angeles, CA 90012
) **VIA ZOOMGOV ONLY**
)

DECLARATION OF LOURDES CRUZ

I, Lourdes Cruz, hereby declare as follows:

1. I am over the age of 18 and an employee at Levene, Neale, Bender, Yoo & Golubchik L.L.P. ("LNBYG"), bankruptcy counsel to the above-listed Chapter 11 debtor and debtor in possession (the "Debtor").

2. I have personal knowledge of the facts set forth herein, and, if called as a witness, could and would testify competently with respect thereto.

3. I make this declaration regarding *Debtor's Notice Of Motion And Motion For Entry Of Interim And Final Orders: (I) Authorizing Debtor To Obtain Senior Secured Postpetition Financing Pursuant To Section 364 Of The Bankruptcy Code, (II) Granting Super-Priority Administrative Claims And Senior Liens, (III) Scheduling A Final Hearing, And (IV) Granting Related Relief* (the "DIP Motion") [Docket No. 66].

4. On December 8, 2021 between 3:07 p.m. and 4:07 p.m., telephonic notice was given to the parties whose telephone numbers are listed on **Exhibit "A"** attached hereto to inform them either personally, through their assistants, or via voicemail of the hearing on the DIP Motion on **December 10, 2021 at 12:00 p.m.** via ZoomGov and opposition deadline of December 10, 2021 at 9:00 a.m.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge. Executed this 8th day of December 2021 at Los Angeles, California.



LOURDES CRUZ

EXHIBIT "A"

GIVEN TELEPHONIC NOTICE ON December 8, 2021:

Noreen A. Madoyan
Office of the United States Trustee
Phone: (202) 934-4064
Note: spoke to Noreen at 3:44 p.m.

David Seror
Brutkus Gubner Rozansky Seror
Weber LLP
Phone: (818) 827-9000
Note: left voicemail at 4:07 p.m.

Kyra Andrassy
Smiley Wang-Ekvall
Phone: (714) 445-1017
Note: left voicemail at 3:14 p.m.

Thomas M. Geher
Jeffer Mangels Butler & Mitchell LLP
Phone: (310) 712-6820
Note: spoke to Thomas at 3:09 p.m.

Elsa M. Horowitz
Wolf, Rifkin, Shapiro, Schulman &
Rabkin, LLP
Phone: (310) 478-4100
Note: spoke to Elsa at 4:02 p.m.

Racey Cohn
Brutkus Gubner Rozansky Seror
Weber LLP
Phone: (818) 827-9132
Note: left voicemail at 3:18 p.m.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled **DECLARATION OF TELEPHONIC NOTICE RE: DEBTOR'S NOTICE OF MOTION AND MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS: (I) AUTHORIZING DEBTOR TO OBTAIN SENIOR SECURED POSTPETITION FINANCING PURSUANT TO SECTION 364 OF THE BANKRUPTCY CODE, (II) GRANTING SUPER-PRIORITY ADMINISTRATIVE CLAIMS AND SENIOR LIENS, (III) SCHEDULING A FINAL HEARING, AND (IV) GRANTING RELATED RELIEF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **December 8, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
- Todd M Arnold tma@lnbyg.com
- Jerrold L Bregman jlbregman@bg.law, ecf@bg.law
- Marguerite Lee DeVoll mdevoll@watttieder.com
- Thomas M Geher tmg@jmbm.com, bt@jmbm.com;fc3@jmbm.com;tmg@ecf.inforuptcy.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- James Andrew Hinds jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
- Robert B Kaplan rbk@jmbm.com
- Jane G Kearl jkearl@watttieder.com
- Jennifer Larkin Kneeland jkneeland@watttieder.com
- Michael S Kogan mkogan@koganlawfirm.com
- Noreen A Madoyan Noreen.Madoyan@usdoj.gov
- Ryan D O'Dea rodea@shulmanbastian.com, lgauthier@shulmanbastian.com
- Sharon Oh-Kubisch sokubisch@swelawfirm.com, gcruz@swelawfirm.com;lgarrett@swelawfirm.com;jchung@swelawfirm.com
- Ronald N Richards ron@ronaldrichards.com, morani@ronaldrichards.com
- Victor A Sahn vsahn@sulmeyerlaw.com, pdillamar@sulmeyerlaw.com;pdillamar@ecf.inforuptcy.com;vsahn@ecf.inforuptcy.com;cblair@sulmeyerlaw.com;cblair@ecf.inforuptcy.com
- David Seror dseror@bg.law, ecf@bg.law
- Zev Shechtman zshechtman@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
- Lindsey L Smith lls@lnbyb.com, lls@ecf.inforuptcy.com
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
- Jessica Wellington jwellington@bg.law, ecf@bg.law

2. SERVED BY UNITED STATES MAIL: On **December 8, 2021**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

1 **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR**
2 **EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR,
3 on **December 8, 2021**, I served the following persons and/or entities by personal delivery, overnight mail
4 service, or (for those who consented in writing to such service method), by facsimile transmission and/or
5 email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight
6 mail to, the judge will be completed no later than 24 hours after the document is filed.

7 ☐ Service information continued on attached page

8 I declare under penalty of perjury under the laws of the United States of America that the foregoing is
9 true and correct.

10 December 8, 2021
11 *Date*

12 Lourdes Cruz
13 *Type Name*

14 /s/ Lourdes Cruz
15 *Signature*